

Meet Avast





435M+ active users

Blocking

of China

Company Snapshot

Headquarters Prague, Czech Republic

Major User Markets US / Canada, Brazil, India, France, Russia, Germany

Major Revenue Markets US / Canada, United Kingdom, France, Germany, Australia

Key Financials (FY2018) \$827M Adjusted Revenue \$447.7M Adjusted EBITDA ~1,700+ Full-time employees



Avast's Extensive User Network



#1 security AV and in freemium

60+ countries with over 1 M actively protected devices

Top 2 mobile security

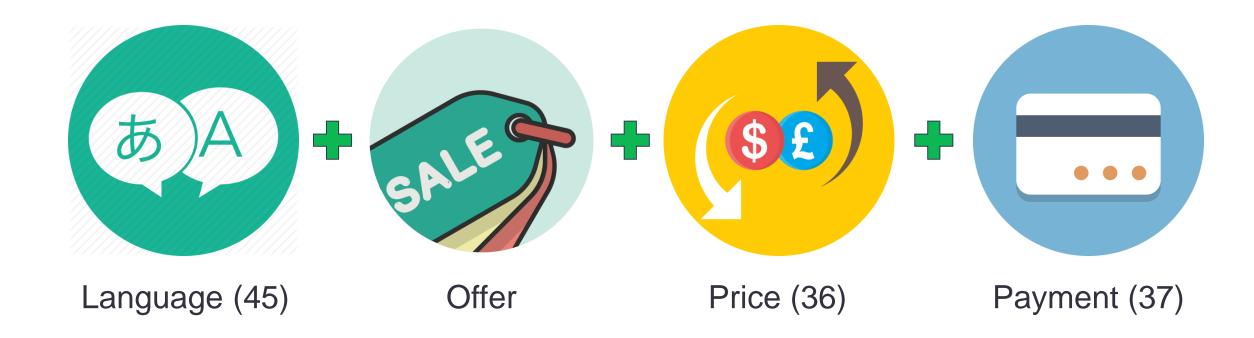
145M+ mobile users

290M PCs and Macs

435M+ monthly users (largest base)



The Go Local Monetization Approach



Laws and Regulations

- Consumer laws
 - Our e-commerce model is outsourced to Digital River
- Privacy and protection
 - GDPR in EU
 - PSD2 in EU

- Taxes
 - We pay our income taxes in Czech Republic

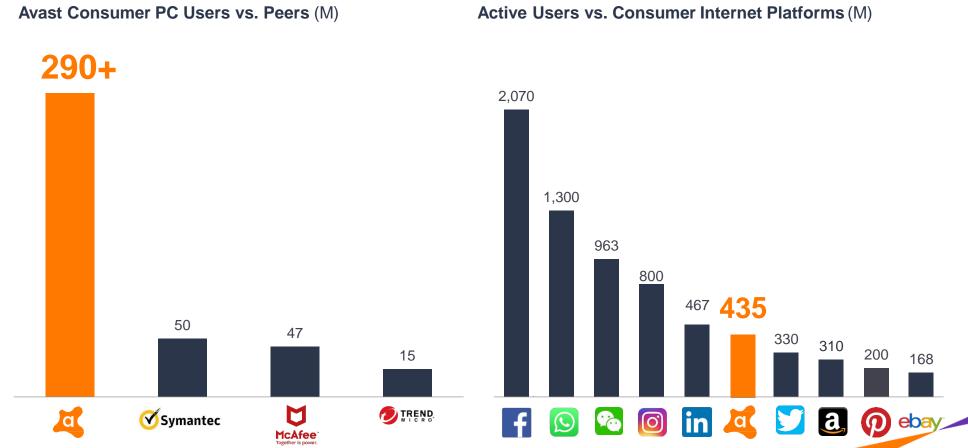
- Other
 - China and security software - intellectual property

- Export regulations
 - Encryption (EU, US, UK)
 - Sanctioned countries



Popular around the Globe

Undisputed Market Leadership and Consumer Brand Awareness

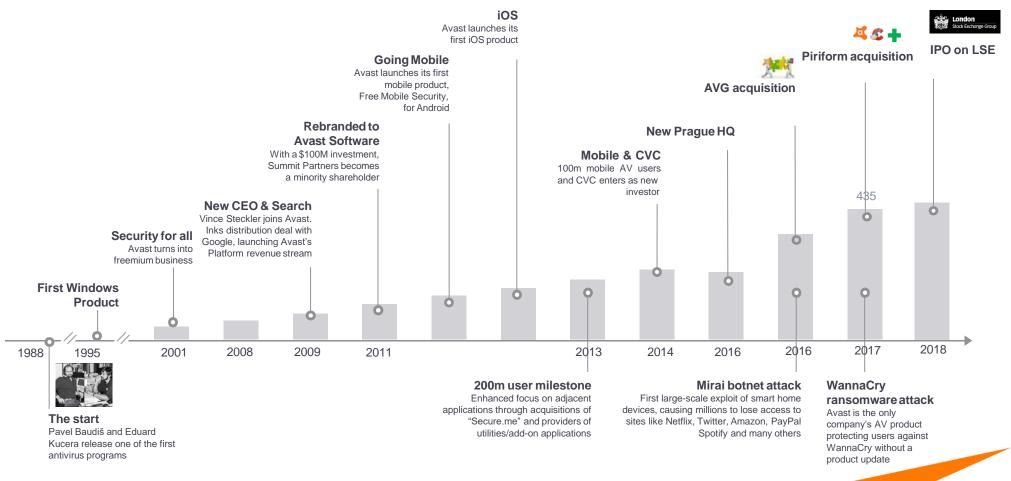




Avast journey

Key milestones

#1 Consumer Digital Security Company Globally





Investment, Technologies, and Capabilities Drive Success

Protects Users From 1.5 Billion Attacks Every Month

Investments in R&D and Scale Automation



50% of company headcount in Research & Development

Engineering-driven culture

Cloud-based Machine Learning Engine



Constant stream of user data from 435M+ monthly active endpoints

Artificial Intelligence learning at rapid speeds

Largest Cyber Security Infrastructure



10,000+ servers

60M concurrent connections

200B+ URLs monthly

300M+ new files monthly

World's leading cyber security company, delivering cutting edge cyber security solutions able to react to latest threats faster than anyone else



